

Unity Commences Share Exchange

Unity Energy and Resources (Singapore) Limited (**Unity E&R**) is pleased to advise shareholders that it has commenced sending out the documentation to allow shareholders to exchange their shares in Unity E&R for shares in an Australian incorporated company, Unity Metals Limited (**Unity Metals**).

Unity Metals is the company to be listed on the Australian Securities Exchange (**ASX**).

Shortly, individualised emails will be dispatched to all shareholders with a Letter of Offer, Acceptance Form, Share Exchange Agreement and Share Transfer for completion, signing and return. As soon as we have the received signed documents and share certificates for 90% of the Unity E&R shares to be exchanged, there is a compulsory acquisition process under Singapore Companies Law, that can be implemented for the acquisition of the remaining shares (if required).

Unity E&R would like to complete the Share Exchange as soon as possible to allow us to proceed with our Initial Public Offering (**IPO**) and subsequent listing on the ASX. The deadline for the return of the share exchange documentation is the 2 July 2025.

Unity's Managing Director, Mr Craig Mackay said *"Unity's directors would like to thank shareholders for their patience whilst we worked through a number of lengthy Singapore-related delays affecting our planned IPO on the ASX. We are pleased that these challenges have now been resolved"*.

"The share exchange is a major step forward in progressing our planned IPO on the ASX in Q3/2025."

-END-

Contact Details

For further information please do not hesitate to contact us.

Craig Mackay

Managing Director

Unity Energy & Resources

Email: craig@unitymetals.com.au

Phone: +61 418 397 091

About Unity

Unity Energy and Resources (Singapore) Limited is an unlisted, public company that is building a portfolio of highly prospective minerals projects in Southeast Asia.

Currently the Company is focused on the discovery of “giant” intrusion-related gold (IRG) and/or porphyry copper-gold deposits in Cambodia.

Unity is planning an IPO and to list on the ASX in Q3/CY2025.

For more information, please visit www.unitymetals.com.au

This News Release has been authorised by the Managing Director of Unity Energy & Resources (Singapore) Limited.

Confidentiality

This document is confidential and intended solely for the use of shareholders of Unity Energy & Resources (Singapore) Limited (“Unity”) and other authorised persons by Unity. This document and its contents may not be disclosed or published in any manner unless Unity has given its prior express written consent to the form and context of the disclosure or publication. If you are not the intended recipient, you are notified that disclosing, copying, distributing or taking any action in reliance on the contents of this information is strictly prohibited.