

# Unity Launches A\$1.0m Fund Raise

Unity Energy & Resources (**Unity** or the **Company**) is pleased to advise shareholders that it intends to raise approximately A\$1.0 million by issuing approximately 6,666,667 million new fully paid ordinary shares in the Company ("**New Shares**") via a Pre-IPO capital raising (the "**Offer**"). The Company reserves the right and has the sole discretion to accept oversubscriptions in the Offer. The fund raise is priced at A\$0.15 per New Share.

Canaccord Genuity (Australia) Limited is acting as Lead Manager to the proposed IPO in **Q3 CY2025**. JS First SDN BHD and Bacchus Capital Advisers are acting as Co-Managers (the "**Advisors**").

### Rationale for the Additional Pre-IPO Fund Raise

Unity has experienced lengthy delays related to Singapore third parties outside of its control, which have impacted on the IPO timetable. These delays relate to the finalisation of the audited accounts and with the Accounting and Corporate Regulatory Authority (ACRA) of Singapore and technical issues with their on-line portal (Bizfile) which has prevented Unity from issuing the shares from the previous fund raise and has prevented the commencement of a planned share swap from Unity to Unity Metals Limited (the Australian company to be listed).

These issues are now close to being fully addressed and the Board is now optimistic of achieving its revised IPO timetable. Unity has replaced its Singapore auditor. ACRA has finally fixed the Bizfile portal and as of a few weeks ago, they started accepting our Unity Singapore share issuance lodgements.

Given the further delay in the IPO and with the current volatility of the market, the Board believes it is prudent to conduct a small additional pre-IPO fund raise to protect its capital position.

### Use of the Offer Funds

The proceeds of the fund raise will allow Unity to continue exploration on its gold exploration licences in Cambodia; fund New Business Development activities in Thailand (review and acquisition of new copper-gold licences); fund IPO preparations; and to provide general working capital.

### How to Invest

The offer is extended only for institutional, professional, and experienced investors in Australia, to certain institutional and professional investors in New Zealand, Hong Kong, Singapore, Malaysia, Cambodia, Thailand, Laos and the United Kingdom. It is not for distribution in the United States or Canada.

Included in the email with this letter is an investor presentation and the term sheet.

***Parties that may be Interested in participating in the fund raise should contact Unity or our Advisors as soon as possible to submit a firm bid in the Offer.***

**Firm Bids are due by 4.00pm (AEST) on Thursday, 8 May 2025.** Bids are to be submitted to Craig Mackay ([craig@unitymetals.com.au](mailto:craig@unitymetals.com.au)), Gilbert Rodgers ([gilbert@unitymetals.com.au](mailto:gilbert@unitymetals.com.au)) or the Lead Managers.

Allocations and subscriptions agreements are to be sent **by Friday, 9 May 2025**.

**Unity's Managing Director, Mr Craig Mackay** said *"Unity's directors encourage qualified shareholders to participate in the pre-IPO fund raise. We believe the proposed pre-IPO raise offers a great opportunity for shareholders for a cheaper entry into Unity on the back of some very exciting gold exploration results and in the bullish gold market, prior to the envisaged IPO later in 2025."*

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## Contact Details

For further information please do not hesitate to contact us.

**Craig Mackay**

**Managing Director**

**Unity Energy & Resources**

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## About Unity

Unity Energy and Resources (Singapore) Limited is an unlisted, public company that is building a portfolio of highly prospective minerals projects in Southeast Asia.

Currently the Company is focused on the discovery of "giant" intrusion-related gold (IRG) and/or porphyry copper-gold deposits in Cambodia.

Unity is planning an IPO and to list on the ASX in Q3/CY2025.

For more information, please visit [www.unitymetals.com.au](http://www.unitymetals.com.au)

**This News Release has been authorised by the Managing Director of Unity Energy & Resources (Singapore) Limited.**

### **Competent Persons Statement**

*The information in this report that relates to exploration results is based on information compiled by Craig Mackay, a Competent Person, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Mackay is the Managing Director of the Company and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Mackay consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.*

### **Forward Looking Statements**

*Certain statements in this document are or maybe "forward-looking statements" and represent Unity's intentions, projections, expectations or beliefs concerning among other things, future exploration activities. The projections, estimates and beliefs contained in such forward-looking statements necessarily involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Unity, and which may cause Unity's actual performance in future periods to differ materially from any express or implied estimates or projections. Nothing in this document is a promise or representation as to the future. Statements or assumptions in this document as to future matters may prove to be incorrect and differences may be material. Unity does not make any representation or warranty as to the accuracy of such statements or assumptions.*

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