

## Unity Successfully Raises A\$1.1m for Cambodian Exploration & Planned IPO

Unity Energy & Resources (**Unity or Company**) is pleased to advise shareholders that it has completed its Pre-IPO capital raising. Unity will issue approximately 7,333,333 million new fully paid Class B ordinary shares in the Company ("**New Shares**") at a price of A\$0.15 per New Share.

The proceeds of the funds raised will allow Unity to continue exploration on its gold exploration licences in Cambodia; fund New Business Development activities in Thailand (review and acquisition of new copper-gold licences); fund IPO preparations and to provide general working capital.

The offer was made only to existing shareholders and institutional, professional, and experienced investors in Australia, to certain institutional and professional investors in New Zealand, Hong Kong, Singapore, Malaysia, Cambodia, Thailand, Laos and the United Kingdom. It was not for distribution in the United States or in Canada.

The additional pre-IPO fund raise was required because of further delay to the proposed IPO due to administrative delays in Singapore. These issues are now close to being fully addressed and the Board is now optimistic of achieving its revised IPO timing of **Q3 CY2025**.

Canaccord Genuity (Australia) Limited is acting as Lead Manager to the proposed IPO. JS First SDN BHD and Bacchus Capital Advisers are acting as Co-Managers.

**Unity's Managing Director, Mr Craig Mackay** said *"Unity's directors would like to thank existing investors and to welcome the new investors that have participated in this pre-IPO fund raise."*

*"The strong demand for the raise is a testament to the quality of the highly prospective portfolio of gold and copper-gold projects that Unity is building in Southeast Asia, and also to the market's positive outlook for the prices of both gold and copper."*

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## Contact Details

For further information please do not hesitate to contact us.

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## About Unity

Unity Energy and Resources (Singapore) Limited is an unlisted, public company that is building a portfolio of highly prospective minerals projects in Southeast Asia.

Currently the Company is focused on the discovery of “giant” intrusion-related gold (IRG) and/or porphyry copper-gold deposits in Cambodia.

Unity is planning an IPO and to list on the ASX in Q3/CY2025.

For more information, please visit [www.unitymetals.com.au](http://www.unitymetals.com.au)

**This News Release has been authorised by the Managing Director of Unity Energy & Resources (Singapore) Limited.**

## Confidentiality

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