12 January 2026

Mr Will Moncrieff
Counsel
Blackwall Legal
Level 26, 140 St Georges Tce
Perth WA 6000

By email

Dear Mr Moncrieff

Unity Metals Limited ('UM1'): Admission and quotation

I refer to ASX's letter dated 8 December 2025 notifying you of its intention to admit UM1 to the Official List of ASX Limited ('ASX').

I am pleased to advise that the admission of UM1 to the Official List of ASX took effect on and from 8 January 2026. Official Quotation of UM1's securities commenced at 12:00 PM (AEDT) on 12 January 2026.

ASX Code

UM1 has been allocated the ASX code of 'UM1'.

Continuous Disclosure and Periodic Reporting

I take this opportunity to draw UM1's attention to its continuous disclosure obligations under ASX Listing Rules 3.1-3.1B.

UM1's officers should be thoroughly familiar with the guidance ASX has given in Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. This is available on the ASX website at:

https://www2.asx.com.au/content/dam/asx/rules-guidance-notes-waivers/asx-listing-rules/guidance-notes/gn08-continuous-disclosure.pdf
I also draw UM1's attention to its periodic reporting obligations under chapters 4 and 5 of the Listing Rules.

Under Listing Rule 4.5, the first periodic report UM1 will be required to give ASX is its annual statutory accounts for the financial year ending 31 December 2025. The final date for giving these documents to the ASX Market Announcements Office is 31 March 2026 (or the preceding business day if this date is not a business day).

Under Listing Rule 5.3, UM1 will be required to give ASX its mining activities report and Appendix 5B quarterly report for the quarter ending 31 December 2025. The final date for lodgement with the ASX Market Announcements Office is 30 January 2026 (or the preceding business day if this date is not a business day).

Periodic reports must be given to ASX before the ASX Market Announcements Office closes on the business day when they are due. The ASX Market Announcements Office closes at 8.30pm Sydney time during daylight saving time in Sydney, and at 7.30pm Sydney time at other times. If a report is not given to ASX before the ASX Market Announcement Office closes on the due date, ASX will have no choice but to suspend the entity's securities from quotation under Listing Rule 17.5.

ASX Listing Fees

Under Listing Rule 16.1, ASX advises that UM1's pro rata annual listing fee for the period beginning 12 January 2026 and ending 30 June 2026 is $19,031.97. UM1's initial listing fee has been calculated to be $134,623.95 based on the quotation of 144,098,918 ordinary fully paid securities at an issue price of $0.20 per security.

ASX will issue UM1 with an invoice for the amount of $4,359.52, being the actual initial listing fee, and the pro rata annual listing fee for the year ending 30/06/2026, less the estimated amount of listing fees it paid on application.

ASX Listings Compliance Adviser

Laura Gomme has been assigned as UM1's Adviser at ASX. Laura can be contacted by phone on (08) 9224 0014 or by email at laura.gomme@asx.com.au. UM1 should feel free to raise any general enquiries it may have about the Listing Rules from time to time with Laura.

Yours faithfully

ASX Compliance