

Drilling for Gold in Cambodia

ASX Code:UM1

PRESENTATION

RIU SYDNEY RESOURCES ROUND-UP

MAY 2026

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Forward-looking statements: This Presentation may contain forward-looking statements, opinions and estimates. Forward-looking statements are not guarantees or predictions of future performance, and involve known and unknown risks, uncertainties and other factors, many of which are beyond the Company's control, and which may cause actual results to differ materially from those expressed in the statements contained in this document and the attached materials. You should not place undue reliance on these forward-looking statements. These forward-looking statements are based on information available to the Company as of the date of this Presentation. Except as required by law or regulation the Company undertakes no obligation to update these forward-looking statements.

Proximate resources statements: This Presentation contains references to other parties' resources at projects either nearby or proximate to the Company's projects and/or references that may have topographical or geological similarities to the Company's projects. It is important to note that such exploration results, discoveries or geological similarities do not in any way guarantee that the Company will have any exploration success at all, or in delineating a mineral resource on any of the Company's projects.

Previously reported exploration results: The information in this Presentation relating to exploration results for the Company's projects is extracted from the Company's Prospectus dated 6 November 2025, Revised Independent Geologist's Report dated 2 January 2026 released to ASX on 8 January 2026, and ASX Announcements dated 27 March 2026, 13 April 2026 and 20 April 2026 copies of which are available on the Company's website at www.unitymetals.com.au/news-release and on the ASX market announcements platform at www.asx.com.au/markets/trade-our-cash-market/historical-announcements using the code "UM1". In relation to the exploration results referred to in these releases, the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement.

This presentation has been authorised for release by Craig Mackay, Managing Director

Unity Metals - Highlights



First IPO on ASX in 2026

- Listed on ASX 12 January
- Raised **\$8.6M**



Focus on gold & copper in Cambodia & Thailand

- Intrusion-related gold (IRG) & porphyry copper - gold
- Potential for discoveries of scale



Next door to major deposits

- Okvau gold mine (**1.3Moz** gold)¹
- PUT 1 copper - gold deposit (**0.9Mt** copper & **0.8Moz** gold)²



Proven board & management team

- Track record of discovery (collectively **>18Mozs** of gold)
- Extensive operating experience in SE Asia



8,000 m drilling program underway

- **90%** drilling complete; assays received for **40%** of program
- Gold discovered at 2 prospect areas to date



1. Emerald Resources Announcement 27 August 2025
2. PanAust ASX Announcement, 28 July 2008. Puthep Copper Project, Thailand Pre-feasibility Study Mineral Resource Estimate

Board



Mr Andrew Wright (Non-Executive Chairman)

Highly experienced lawyer. He was a senior partner of a leading commercial law firm and built one of the best known resource teams in the UK. He led one of the first dual AIM listings.



Mr Craig Mackay (Managing Director & Founder)

Exploration geologist with 38 years experience working in SE Asia, West Africa, Australia, Canada, Chile, Sweden & SW Pacific islands. Previous positions with major resource companies – Shell Metals and AngloGold. He was the Managing Director of ASX-listed Golden Rim Resources for 15 years. Multiple gold discoveries (collective inventory of 13 million ozs).



Mr Gilbert Rodgers (Corporate Director & Founder)

Chartered Accountant and has been involved in the mining industry for more than 30 years, including 13 years in SE Asia. Previous Managing Director of Unity (8 years). Also, previously an executive director for a number of ASX listed companies.



Mr Mark Ashall (Non-Executive Director)

Managing Director of a UK property development and asset management group. Long and successful history of operating in SE Asia holding senior management positions with Swire Group (Hong Kong) and Indochina Assets (Cambodia, Vietnam and Myanmar). Trustee of ISF, a charity which provides education to 700 underprivileged children in Cambodia.



Mr Frank DeMarte (Company Secretary)

Experienced mining executive with over 40 years of experience working with natural resources companies in Australia and has held executive positions with a number of listed mining and exploration companies. He has extensive experience in areas of corporate management, governance, regulatory compliance, financial management and secretarial practice.



Mr Shane Hibbird (Exploration Manager)

Exploration geologist with over 35 years experience working in Australia, SE Asia, China, Mongolia and West Africa. He was the Exploration Manager for Renaissance Minerals when they acquired Okvau in Cambodia in 2013 and he managed the work that increased the resource to over 1Moz that led to Okvau becoming an operating mine in 2021.



Mr Graham Moir (General Manager – Cambodia & Thailand)

More than 40 years experience in the resources industry with 24 years in oil & gas and 18 years in mining exploration in Cambodia and Laos. Previously Cambodia country manager for Oxiana & Oz Minerals & Cambodia country representative for Pan Australian/Phu Bia Mining. Involved in both the exploration & construction phases of the Okvau Gold Project.



Mr Surapol Udompornwirat (Director – Unity Minerals (Thailand))

Exploration and mine geologist with over 40 years experience working in Thailand, Laos and Malaysia. Previously Co-Managing Director of Metal Tiger Exploration (the Thai subsidiary of Metal Tiger Plc) and Executive Vice President of Akara Mining (the Thai subsidiary of Kingsgate Consolidated). Currently Managing Director of Primex Mining Consultants and Secretary General/Vice President of the Mining Industry Council of Thailand.

Capital Structure

\$28.9M Market Capitalisation at A\$0.17/Share	\$24.4M Enterprise Value	\$4.5M Cash Balance (31 Mar 2026)	691 No. of Shareholders
169.8M Shares on Issue	10.8M^{1,2} Options	15.4M Performance Rights	Nil Debt

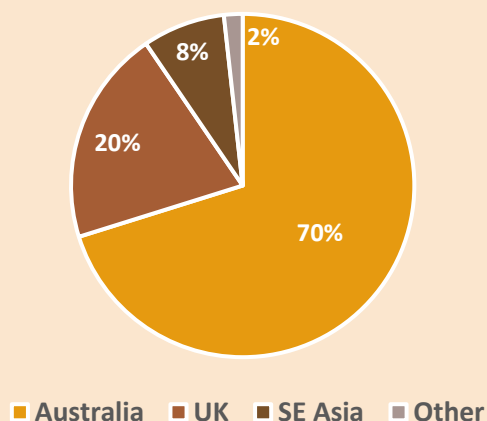
Shareholders

Directors & Management 16.8%



8.9%

Shareholding Distribution



Projects

Cambodia (UM1: 85%³)

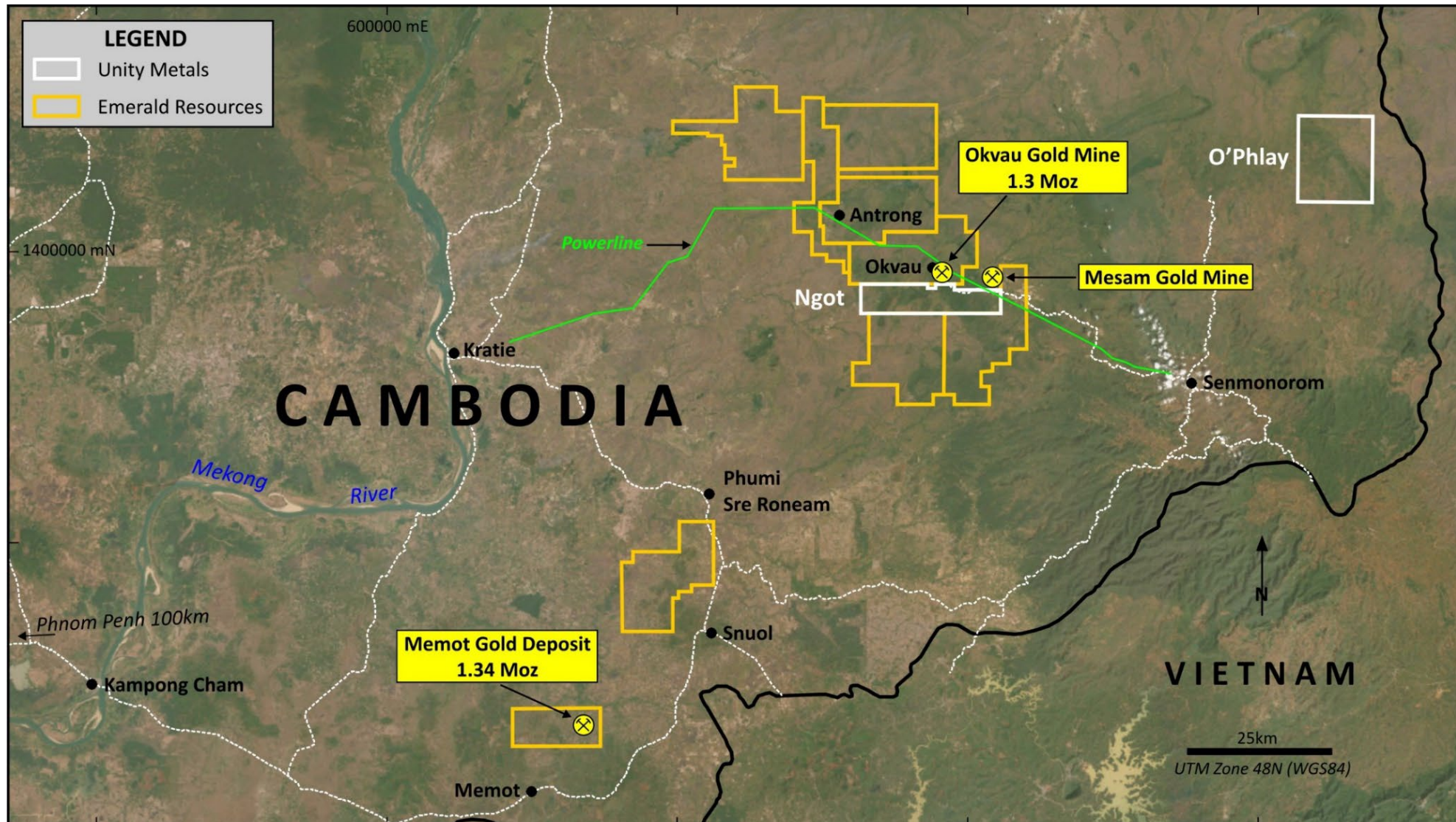
- **Ngot Gold** (*granted licence*)
- **O’Phlay Gold** (*granted licence*)
- **Ta Vaeng Copper-Gold** (*licence application*)

Thailand (UM1: 100%)

- **Loei Copper-Gold** (*14 licence applications*)

1. Options: 5.2M, US\$0.30 (partly paid to US\$0.05), expire May 2026
 2. Broker Options: 1.4M, A\$0.20, expire Jun 2027; 2.1M, expire Jan 2029; 2.1M, expire Jan 2029
 3. Local Cambodian partner has 15% free-carried interest until completion of feasibility. Partner must then contribute to expenditure or can be diluted to 1% NSR

Ngot Gold - Unity is surrounded by Emerald Resources



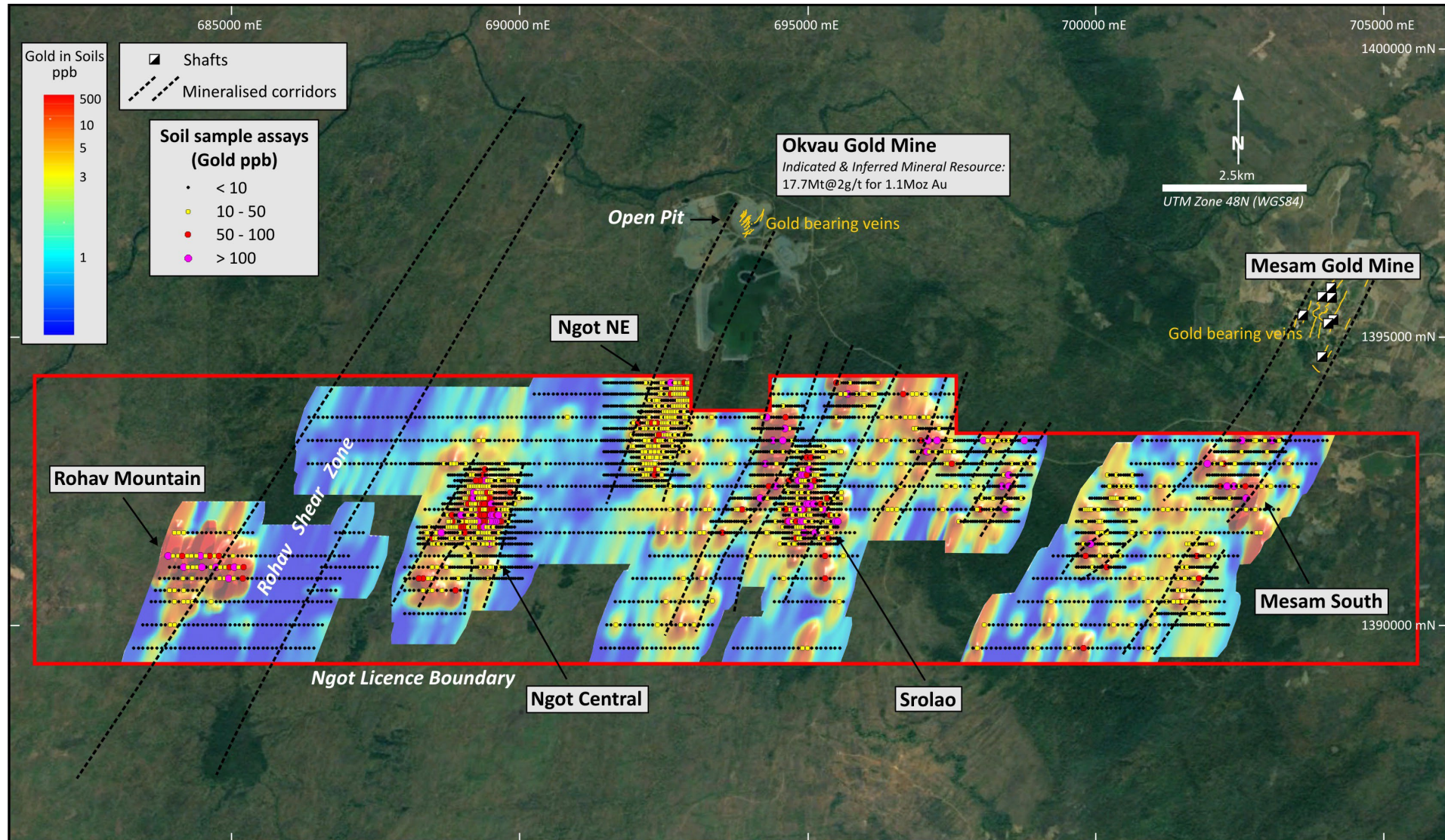
Location of Unity Metals' Ngot and O'Phlay licences (white) in relation to the Emerald's licences (yellow); the Okvau Gold Mine and Mesam Gold Mine; and infrastructure.

- 112.4km² exploration licence
- Directly south of Cambodia's two largest gold mines (Okvau & Mesam)
- **Intrusion-related gold (IRG) mineralisation** (gold + arsenic + bismuth + tellurium)
- Similar poly-phase intrusions and structures hosting Okvau & Mesam extend through Ngot
- **5 drill ready prospects** delineated with soil sampling, geological mapping (artisanal workings), rock chip sampling and IP geophysical surveys
- Maiden ~8,000m diamond drilling program (~50 holes) underway
 - **90% drilling complete; assays received for 40% of program**
 - **Gold discovered at 2 prospect areas to date**

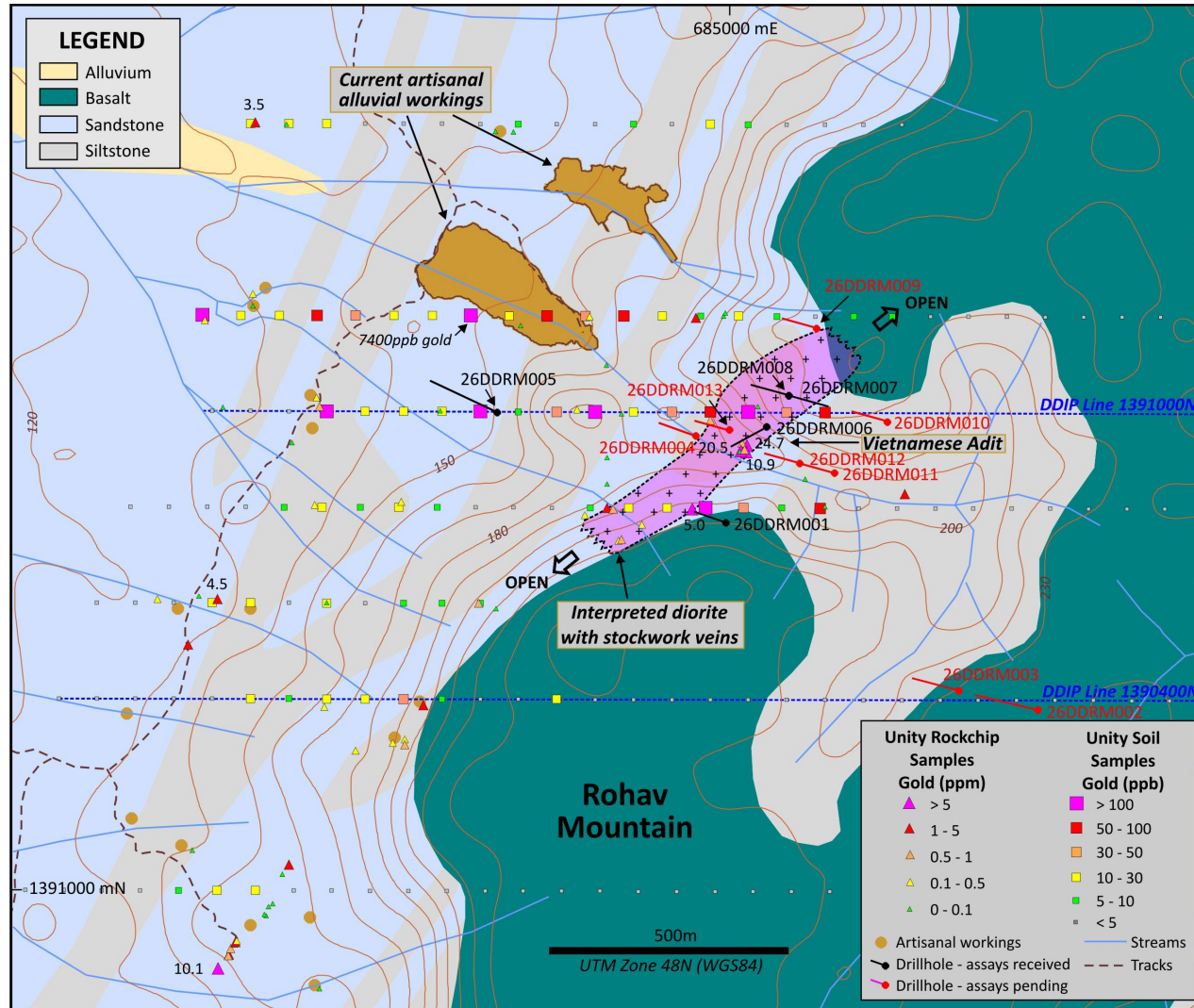


Unity's diamond drilling at Ngot

Ngot Gold - first systematic exploration delivers

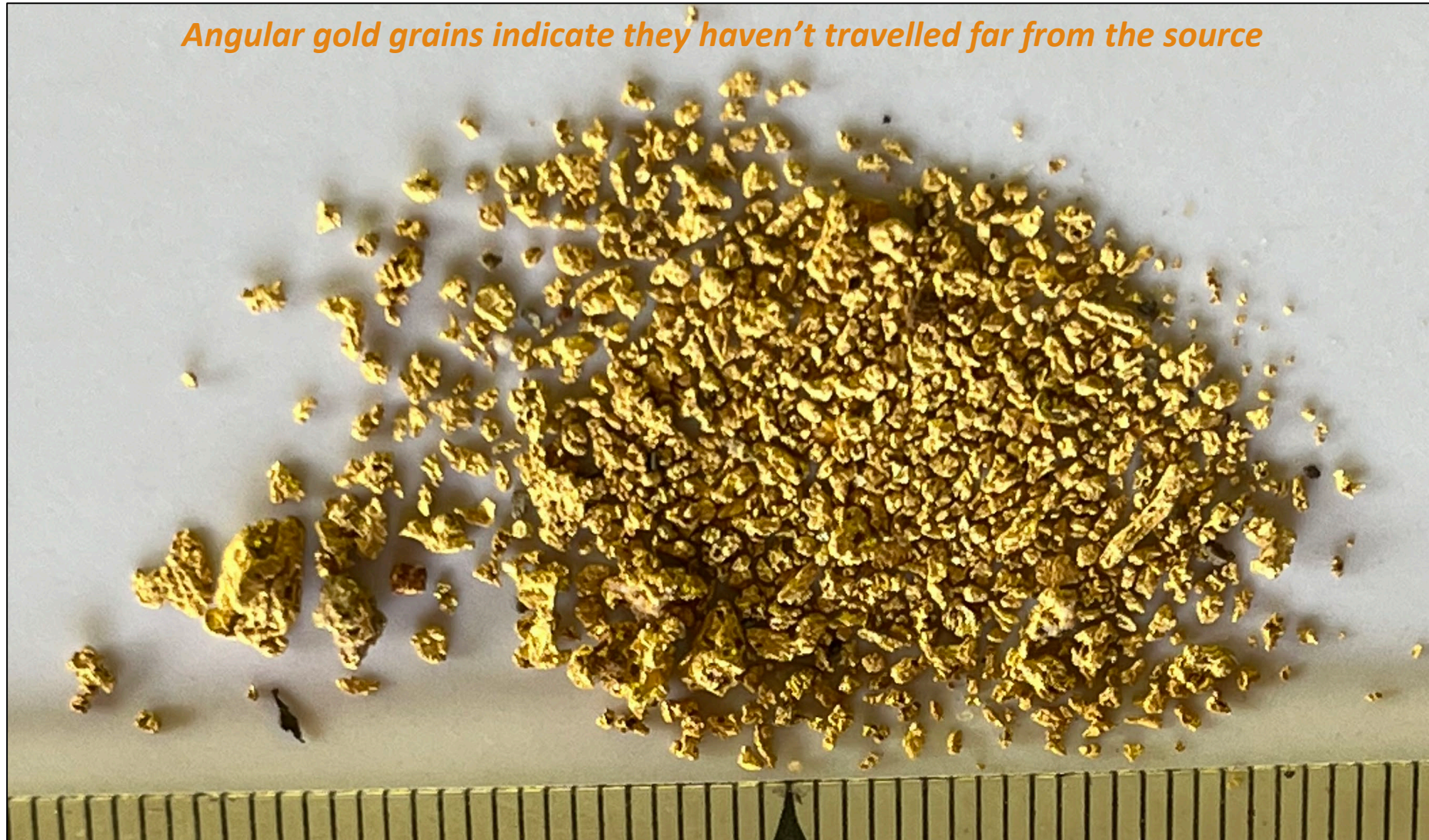


Gridded image of gold-in-soil results on satellite imagery



Drillhole locations at Rohav Mountain Prospect with surface gold geochemistry and geology

- >150m wide, highly altered, gold mineralised diorite intrusion discovered in first drilling
- Extends under basalt cover
- Multi-generational stockwork veins (gold with later stacked, poly-metallic epithermal veins)
- Assays received for 5 holes:
 - 23m @ 0.9g/t gold from 120m (26DDRM007)
 - 1m @ 7.9g/t gold from 33 m (26DDRM007)
- Assays for 8 drill holes are pending
- Sampling of veins exposed in creek adjacent the diorite returned assays up to **24.7g/t gold, 206g/t silver, 4.4% zinc, 0.9% lead**
- 300m downstream are the largest artisanal workings at Ngot (angular nuggets)

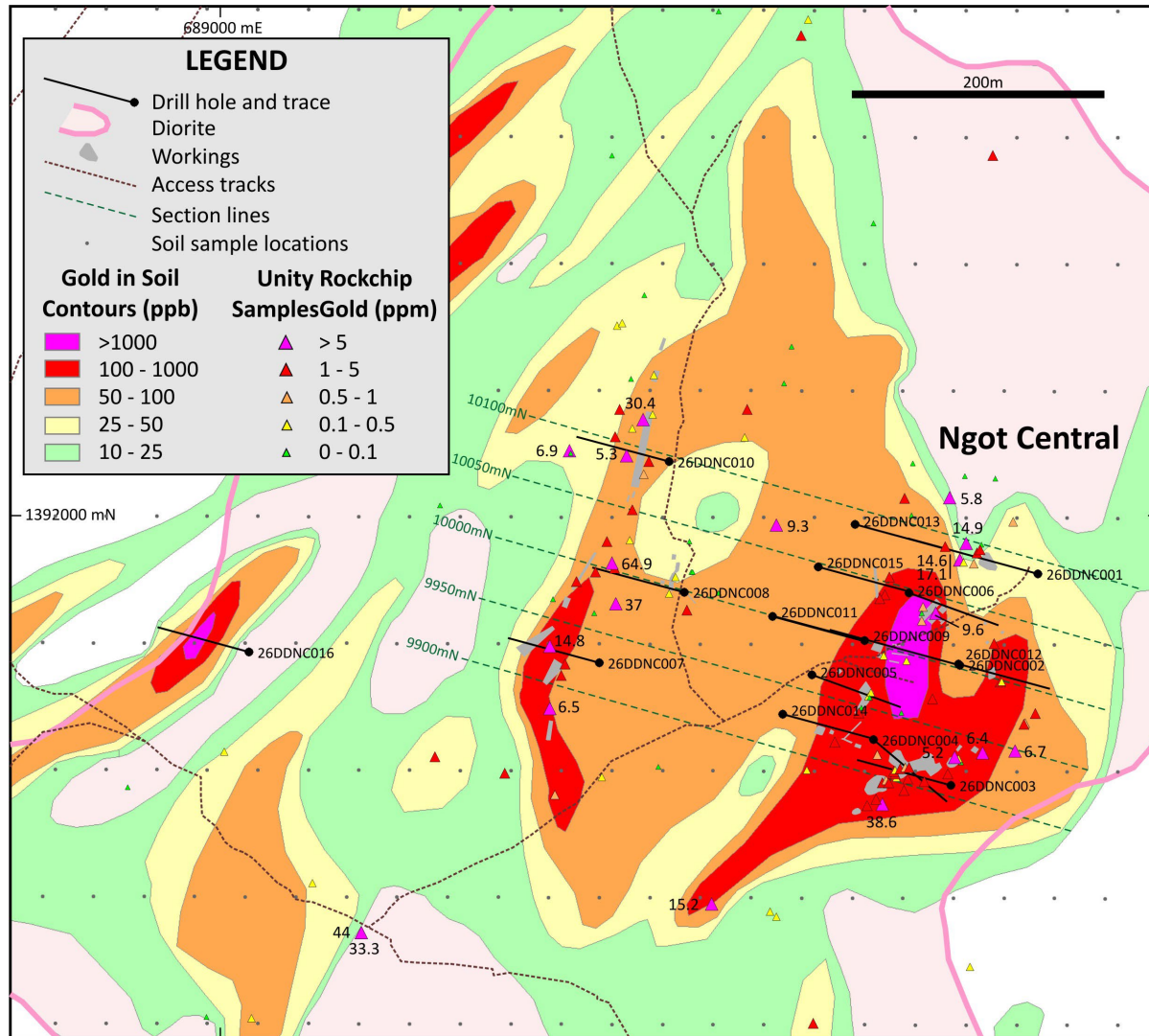


Alluvial gold obtained by artisanal miners 300m downstream from the gold-mineralised diorite discovered in the recent drilling

Almost complete replacement of the original diorite minerals

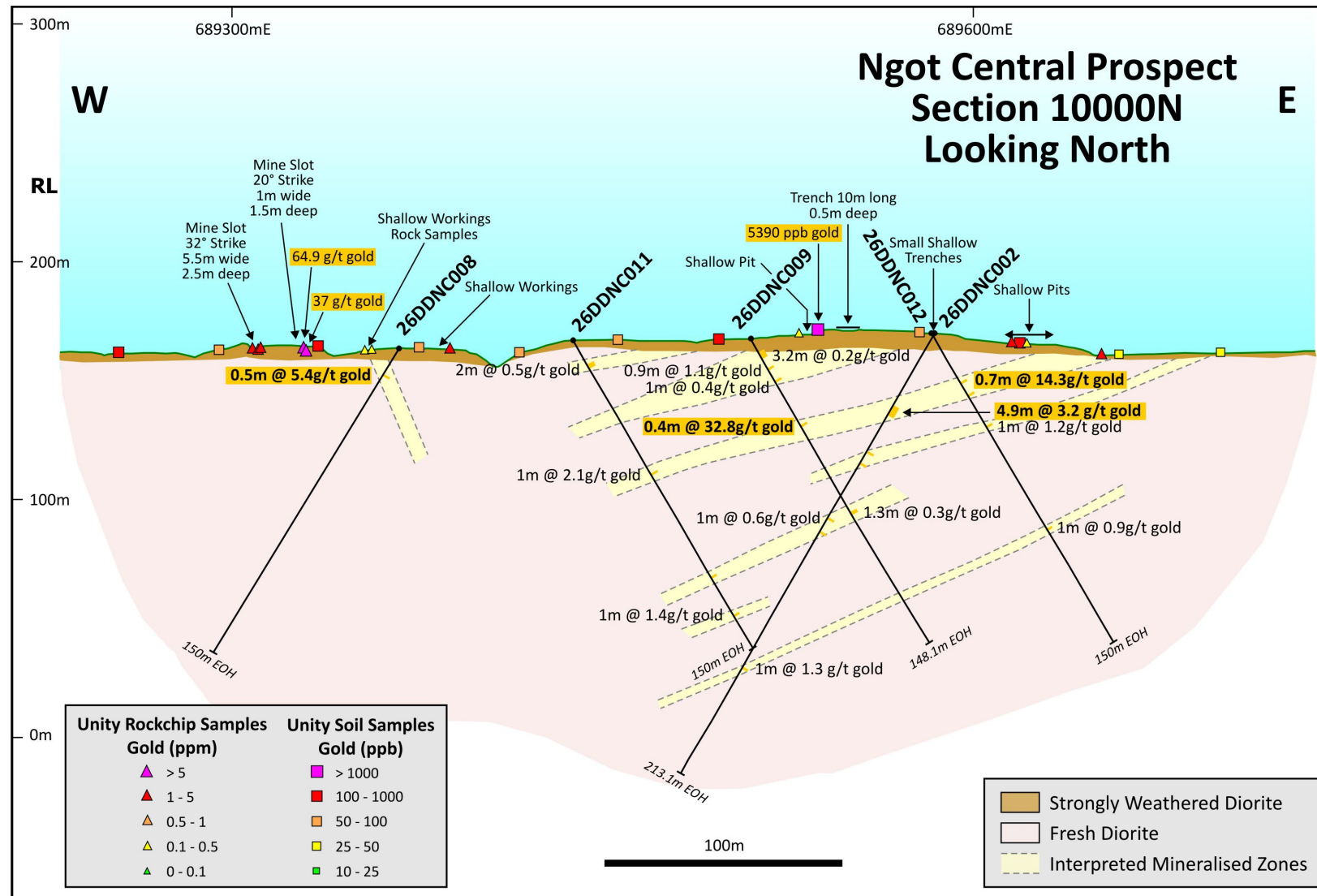


Diorite intrusion with strong phyllic alteration (quartz – sericite – pyrite) discovered under cover. Intensely mineralised zones of multi-generational stockwork veins occur throughout the diorite, with gold is closely associated with a later generation of epithermal quartz veins with strong poly-metallic sulphides (pyrite – arsenopyrite – sphalerite and lesser galena).



- Gold mineralisation in **1.5km x 1km** diorite intrusion
- Strong, coherent **2.8km x 1km** gold-in-soil anomaly (>10ppb; maximum **5,390ppb** gold)
- 16 drillholes completed
- Gold discovered in **stacked, shallow-dipping veins**
- Most veins, near surface & **~0.5m – 5m wide**
- High-grade intersections include:
 - **0.4m @ 32.8 g/t gold** from 41.7m (26DDNC009)
 - **0.7m @ 14.3g /t gold** from 22.4 m (26DDNC012)
 - **1m @ 21.8 g/t gold** from 125.6 m (26DDNC006)
 - **4.9m @ 3.2 g/t gold** from 34.7m, incl. **0.4m @ 34.5 g/t gold** (26DDNC002)
- Veins show **strong continuity** (>200m depth)
- Open along strike and at depth

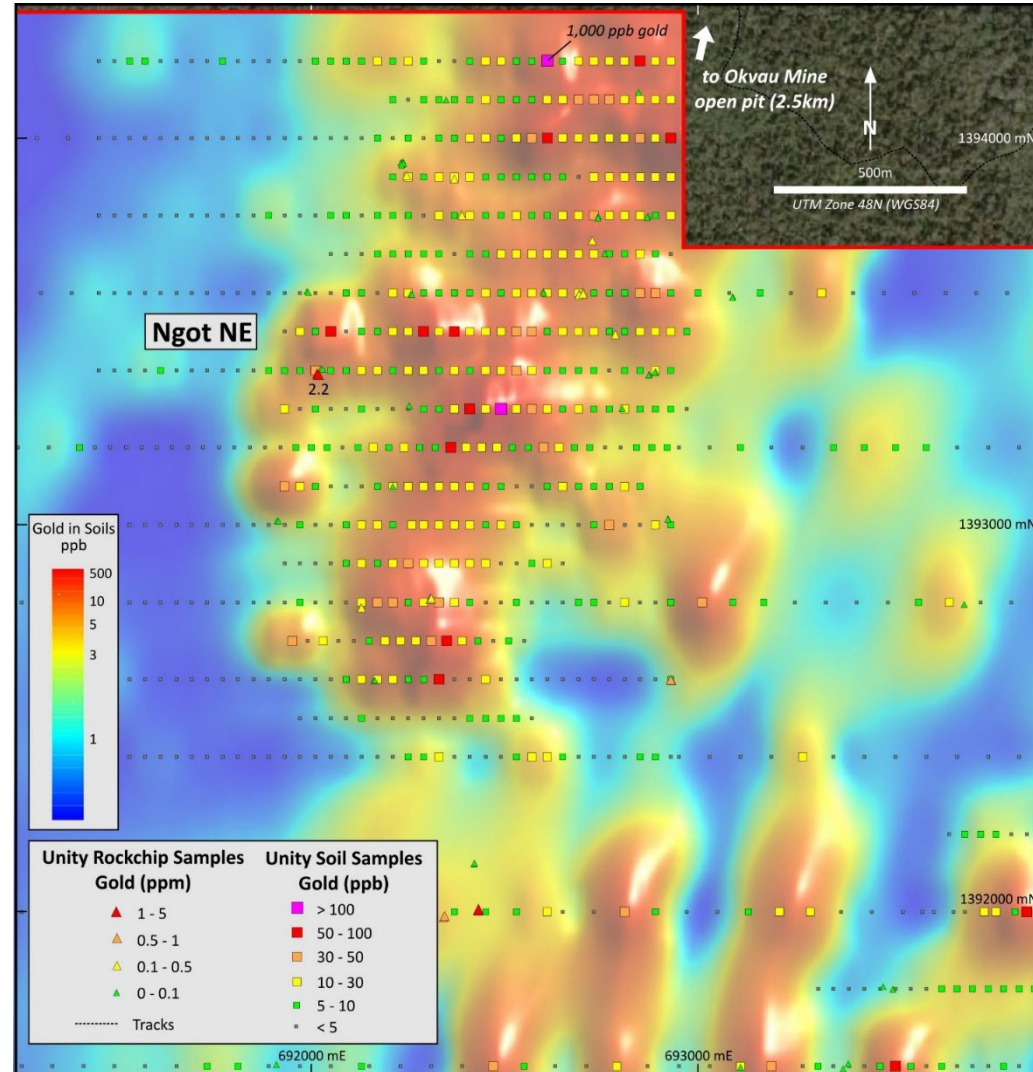
Ngot Central Prospect – stacked, high-grade gold veins



Ngot NE Prospect - trends towards the Okvau pit

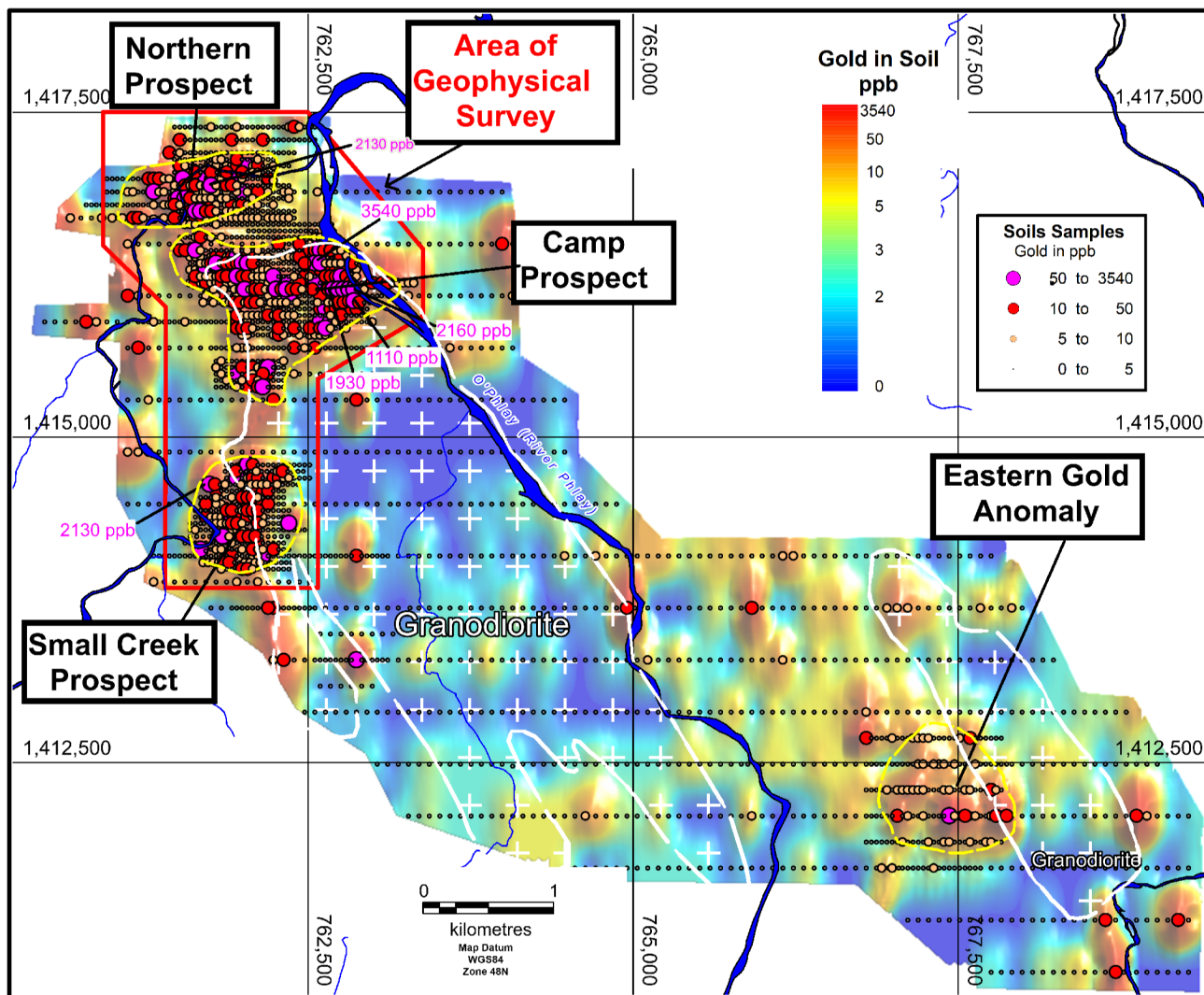


Quartz-arsenopyrite breccia mineralisation assaying 2.2g/t gold. A rock chip sample (ID 103090) taken from this vein at location Easting 689112 m, Northing 1391672 m returned assay results of 2.2 g/t gold, 2.4 g/t silver and 4.9% arsenic (refer to Unity Prospectus for all rock chip sample assay results).



Gridded image of gold-in-soil results

- Closest prospect to the **Okvau Gold Mine**
- Gold mineralisation associated with quartz ± arsenopyrite veins & vein breccias
- Hosted in diorite & along diorite/sediment contact
- Outcrop sparse
- Coherent **2km x 0.7km** gold-in-soil anomaly (>10ppb; maximum **1,000ppb** gold)
- Strongest arsenic-in-soil anomaly at Ngot
- Drilling underway (9 holes planned)**



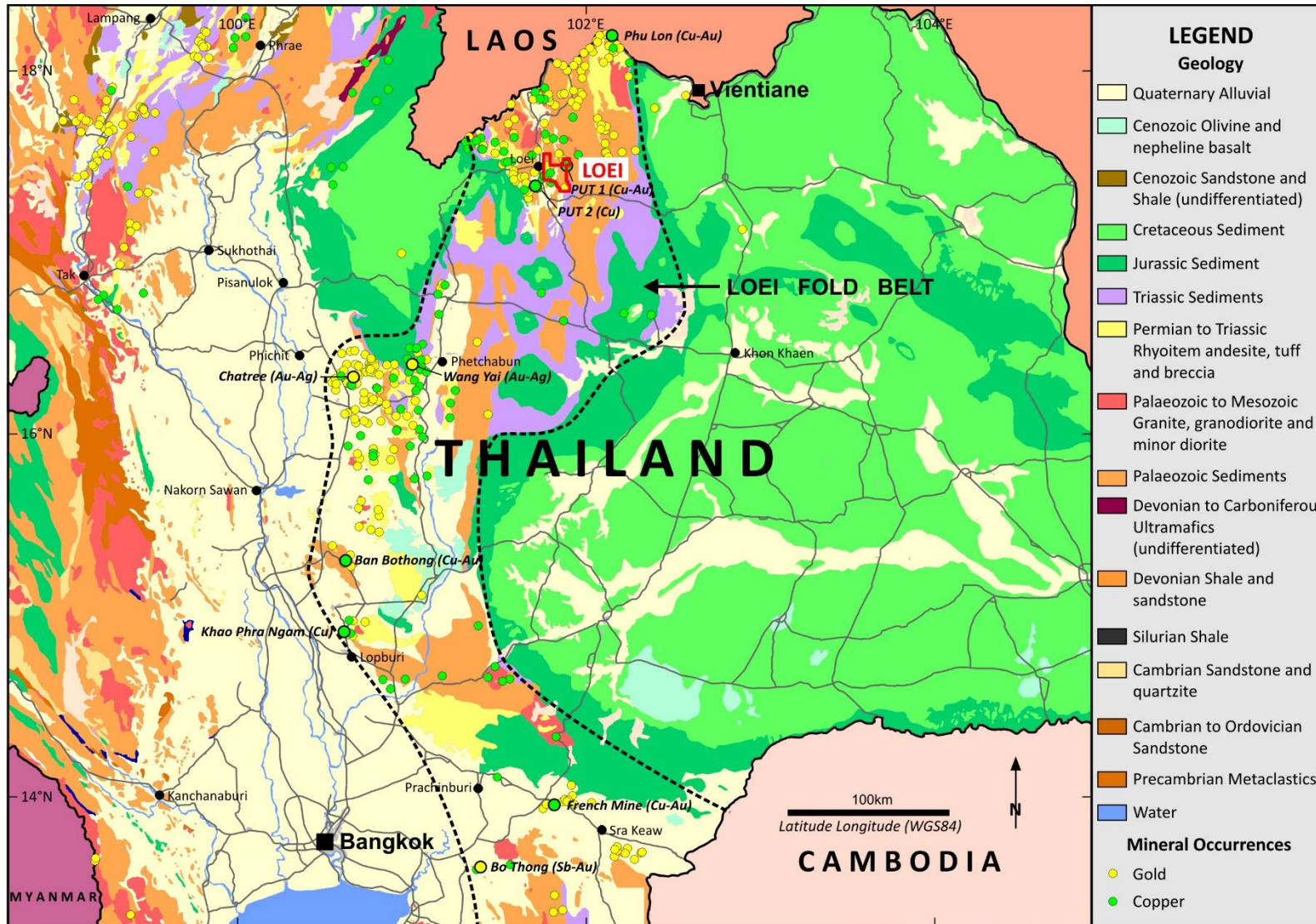
Gridded image of gold-in-soil results

- 195.6km² exploration licence
- Historical mining operation (Gold Metal Group) & limited exploration
- Intrusion-Related Gold (IRG) style mineralisation
- Broad zones (up to **40m wide**) of sheeted & stockwork quartz + arsenopyrite veins
- Unity rock chips up to **37.1g/t gold**
- Significant gold-in-soil anomalies (peak assay of **3,540ppb gold**)
- **Remote sensing & geophysical surveys underway**
 - **5.9km² of LiDAR** topographic surveying
 - **143 line-km of UAV Magnetics**, line spacing 50m, nominal height of 30 m
 - **60.1 line-km of Gradient Array Induced Polarization (GAIP)**

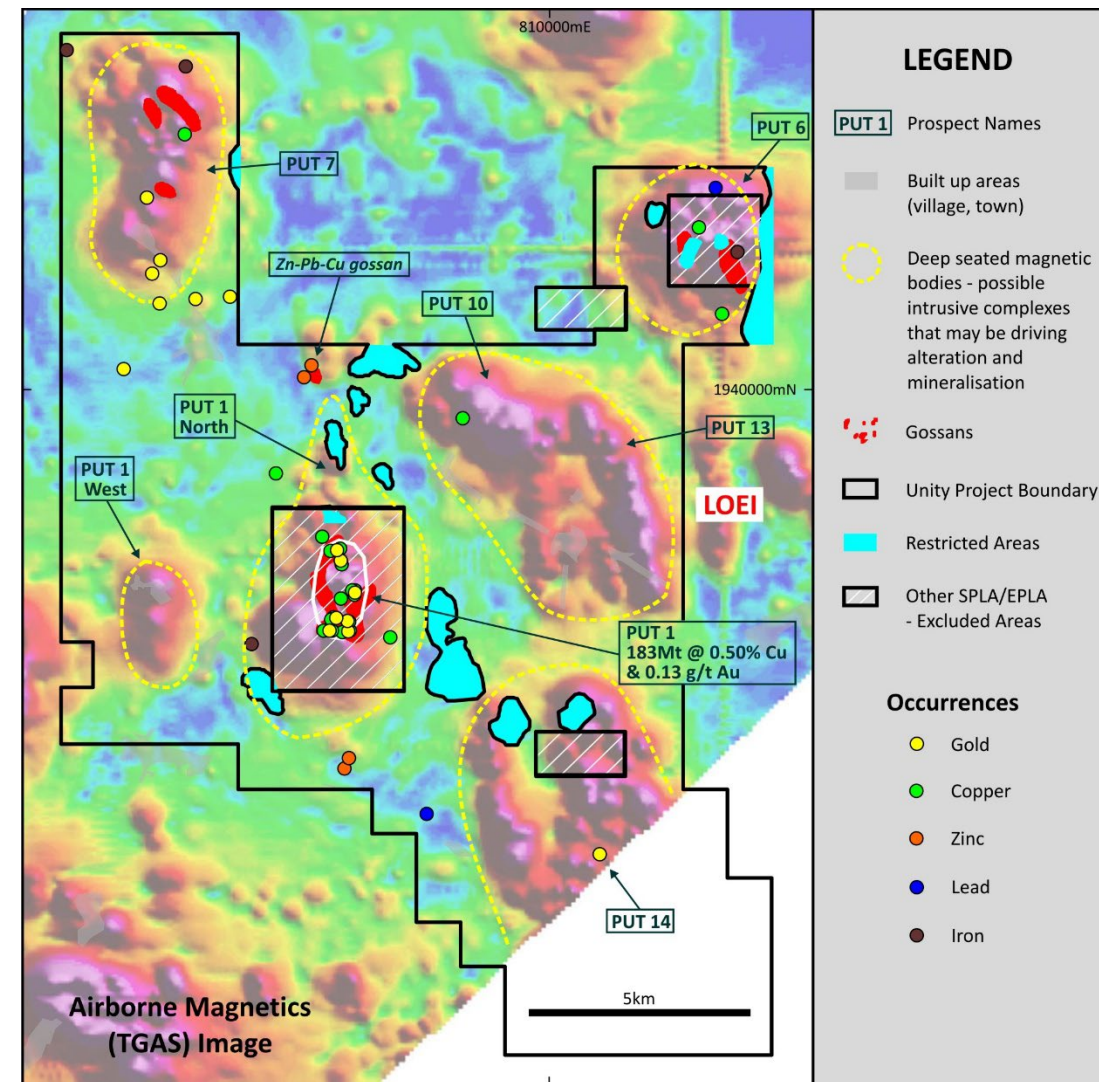


Unity channel sampling of stockwork vein mineralisation hosted in granodiorite at Camp Prospect

Unity's Thailand Project Location



Loei Project location on regional geology



Location of Unity's Loei Project area over an airborne magnetic image

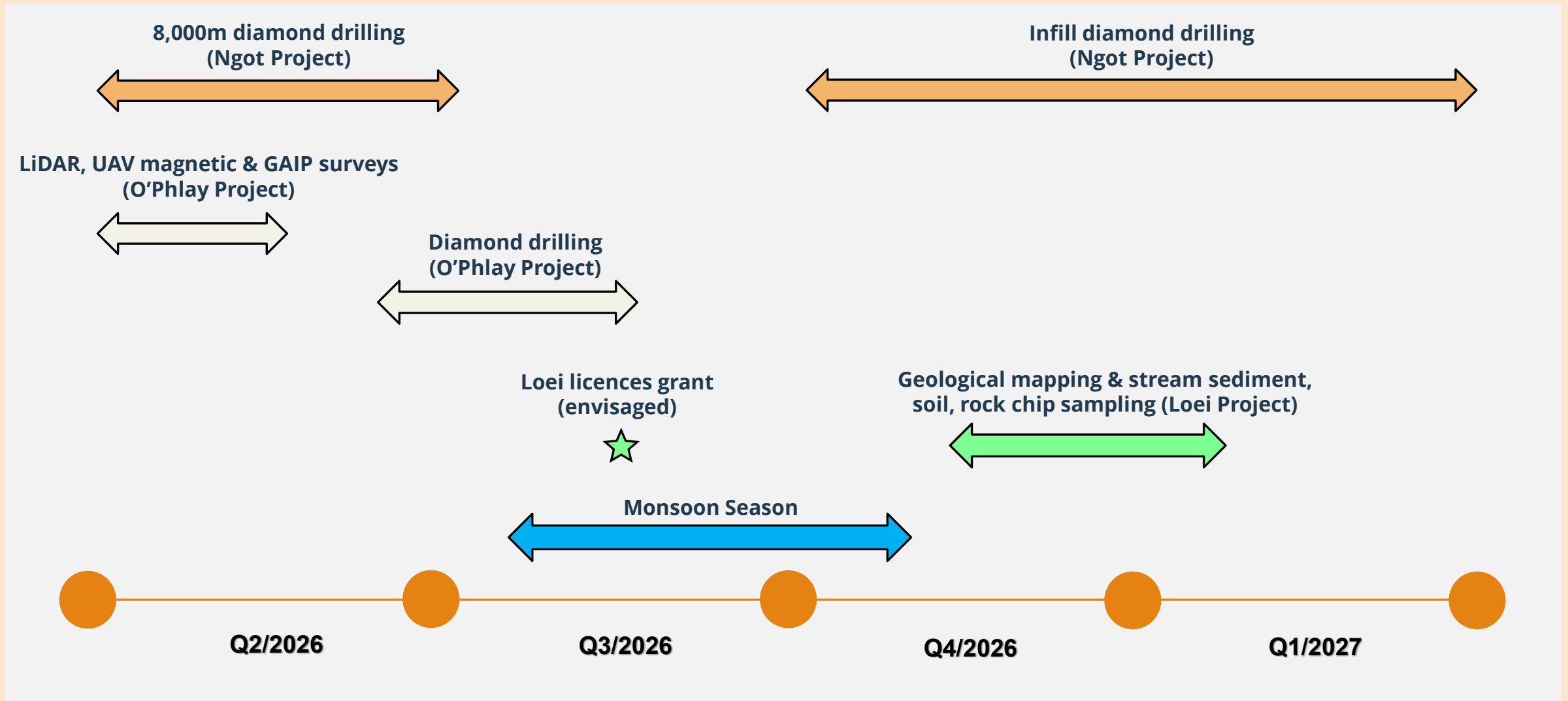
- 14 SPL Applications (area 193.3km²)
- Loei Fold Belt - the major copper-gold metallogenic and magmatic belt in mainland Southeast Asia
- Porphyry & skarn-style copper – gold mineralisation associated with quartz diorite intrusions
- Widespread copper and gold occurrences, gossans
- Directly adjacent the largest known copper deposit in Thailand¹:

PUT 1 Measured, Indicated & Inferred Mineral Resource:
183.0Mt at 0.50% copper & 0.13g/t gold
(0.91Mt contained copper & 0.77Moz contained gold²)

- The PUT 1 Mineral Resource remains open along strike to the north and may extend into Unity's ground
- 5 highly prospective, deep-seated, magnetic anomalies – similar to those associated with diorite intrusions hosting PUT 1
- No systematic exploration in the area for nearly 30 years

1. USGS 2009 Minerals Yearbook Thailand
 2. PanAust ASX Announcement, 28 July 2008. Puthep Copper Project, Thailand Pre-feasibility Study Mineral Resource Estimate

Indicative Timetable (12 Months)



Want to find out more?

A worker in an orange high-visibility shirt, dark pants, a yellow hard hat, and safety glasses is operating a piece of industrial machinery. The machinery is a large, complex piece of equipment with various pipes, hoses, and a control panel. It is situated outdoors in a wooded area with bamboo and other trees in the background. A large white metal tank is visible on the right side of the machinery. The scene is partially covered by a green tarp on the left.

Visit us at Booth 71

Thank You

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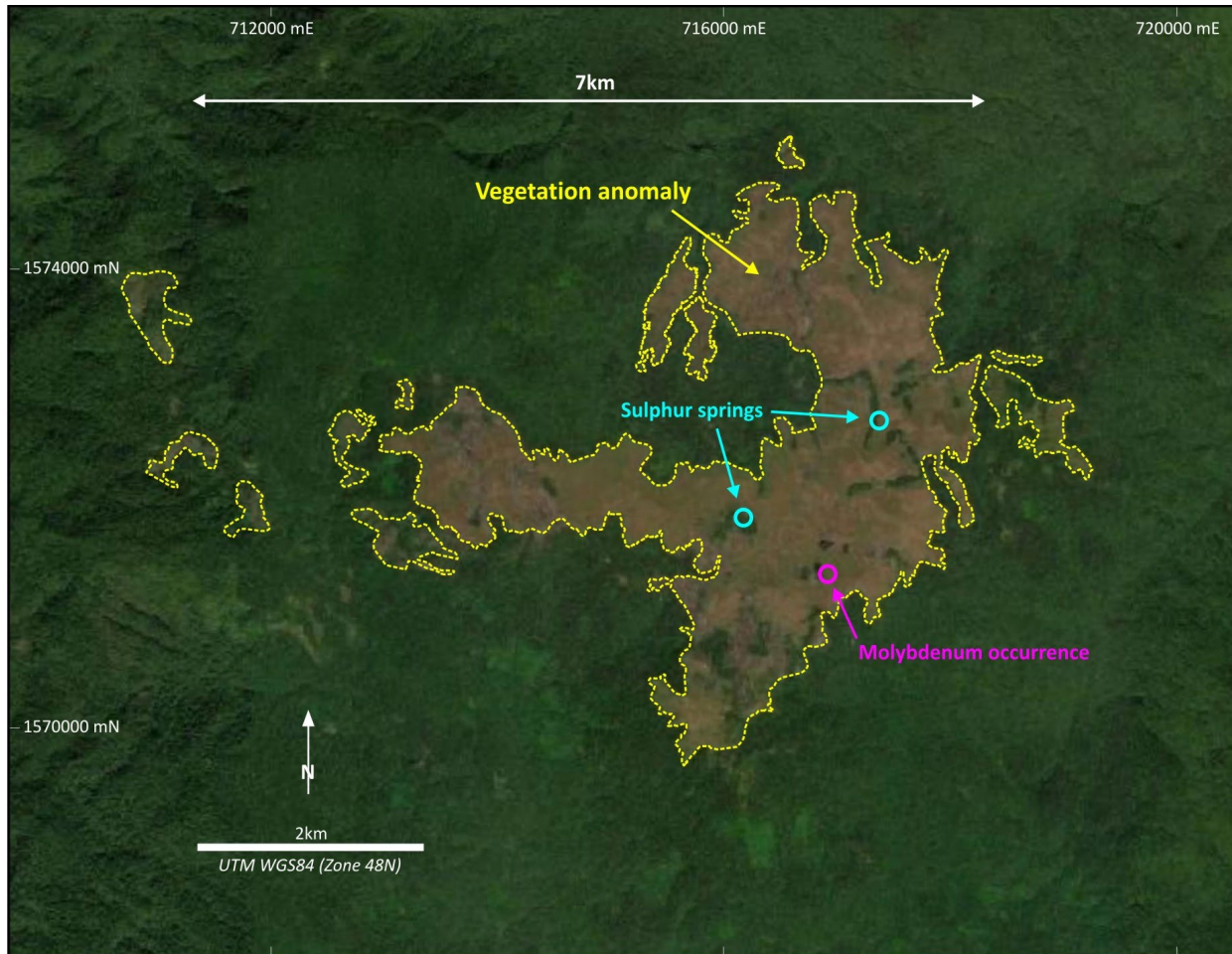
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Additional Information



- Unity exploration licence **application** (area 199km²)
- Situated in MOE protected area (Virechy National Park)
- Oxiana had strong interest in the area (application lodged 2007)
- Large altered volcanic package (massive, vuggy & granular silica with pyrophyllite-dickite-diaspore-andalusite-topaz) an interpreted lithocap
- **7km x 5km** vegetation anomaly believed to be due to hydrothermal alteration above intrusive system
- Sulphur-rich springs
- Recorded molybdenum occurrence
- The scale of the system and the intensity of the alteration suggests potential for sizable mineral deposit (Unity is targeting copper-gold)
- No drilling has ever been conducted
- IESIA study completed & Inter-Ministerial Meeting approval received on **17 August 2023**. Waiting final approval by Ministry of Environment

Ta Vaeng Copper & Gold - intriguing vegetation anomaly



Sulphur-rich
springs

Lithocap

Lithocap samples – strongly altered felsic volcanics with intense silicification or advanced argillic alteration dominated by pyrophyllite & quartz

