Market Announcement

23 September 2026

Unity Metals Limited (ASX: UM1) – Trading Halt

Trading in the securities of Unity Metals Limited ('UM1') will be halted at the request of UM1, pending the release of an announcement by UM1.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Friday, 25 September 2026; or
- the release of the announcement to the market.

UM1's request for a trading halt is attached below for the information of the market.

Issued by

ASX Supervision

23 September 2026

The Manager
ASX Compliance (Perth) Pty Ltd
Level 40, Central Park
152 – 58 St Georges Terrace
Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Sir/Madam

REQUEST FOR TRADING HALT – UNITY METALS LIMITED (ASX CODE: UM1)

Unity Metals Limited (Company) requests a trading halt to be applied to the Company's securities listed on the ASX in accordance with Listing Rule 17.1 with immediate effect prior to the commencement of normal trading today, Wednesday 23 September 2026.

The Company provides the following reasons for the trading halt:

(1) The Company is seeking a trading halt pending an announcement by the Company in respect of a capital raising;

(2) The Company requests that the trading halt remain in place until the earlier of the Company releasing an announcement in relation to the above matters or the commencement of normal trading on Friday 25 September 2026;

(3) The Company expects that the trading halt will end once an announcement is released and anticipates releasing the announcement prior to the commencement of normal trading on Friday 25 September 2026; and

(4) The Company is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Should you have any questions regarding this matter, please do not hesitate to contact me.

Yours Sincerely
Unity Metals Limited

Frank DeMarte
Company Secretary

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